Public Expose

PT Sunindo Pratama Tbk

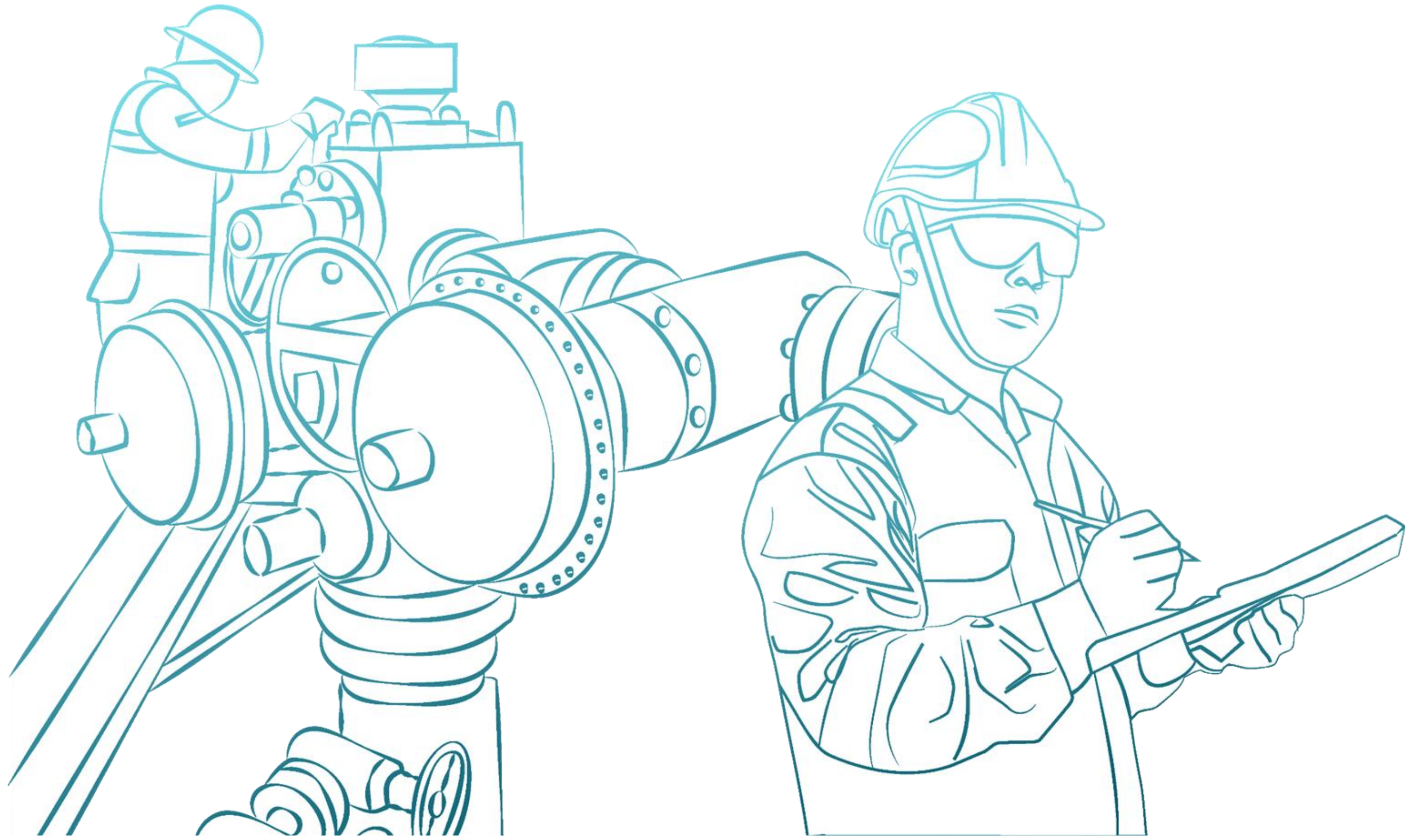
Jakarta, 22 Juni 2026

Chapter 1

Company Profile

Company Brief

PT Sunindo Pratama Tbk (SUNI) was established in September 2002 as the player in the oil & gas supporting business and **the pioneer in Indonesia for seamless Oil Country Tubular Goods (OCTG) tubing** as our biggest revenue contributor.



Our strategic assets, PT Rainbow Tubulars Manufacture (RTM), in-house OCTG tubing producers, enables us to secure the availability of the production throughout the year, making it as our vital strategic asset. **RTM has also achieved the high local content (TKDN) and aligned with government TKDN regulation.**

> With the **underserved market** for tubing products in Indonesia coupled with the Government target in **increasing oil and natural gas production by 2030,** we have an enormous potential to boost our capacity and sustainable financial performance going forward.

Milestone

2002
The Company established in September 2002 (business line in Chiller)

2004
First project in Oil & Gas that setup the Company to focus in Oil & Gas Industries (start in Oil & Gas Industries)

2007
The Company obtained ISO 9001: 2000 Certification

2010
The Company obtained ISO 9001: 2008 Certification

2017
The Company decided to expand to non-Oil & Gas Industries and to address environmental issues

2018
The Company obtained ISO 9001: 2015 Certification

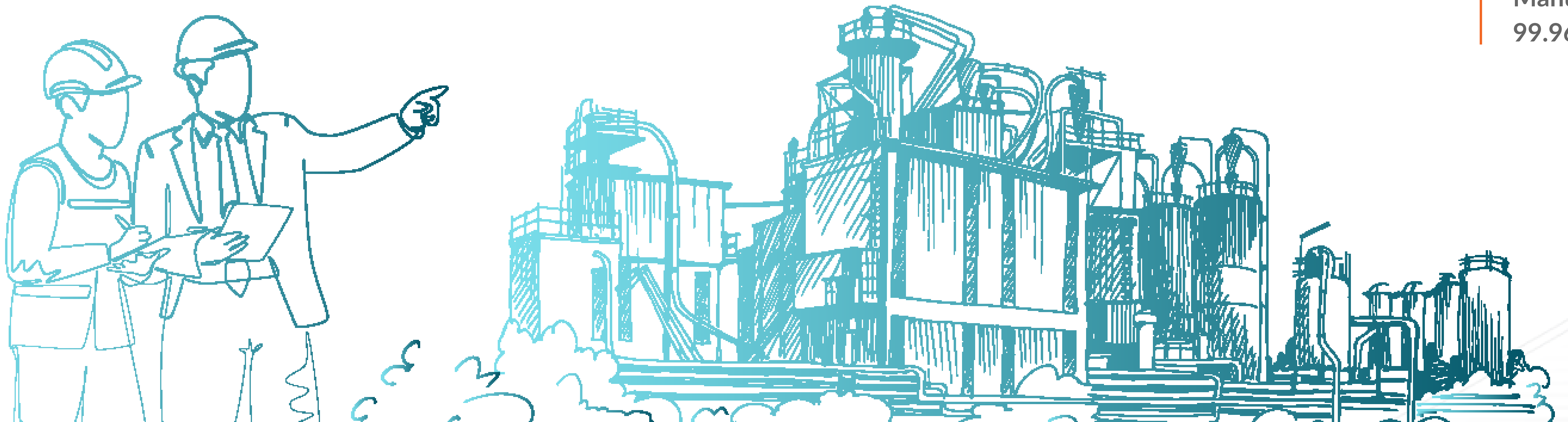
2019
The Company acquired 60% shares in PT Rainbow Tubulars Manufacture, a manufacturing /production of seamless pipe company located in Batam, Indonesia

2021
The Company supplied to the Geothermal industry for the first time by winning 2 Purchase Orders from Star Energy Geothermal

2023
- The Company went IPO
- Acquired a 39.96% stake in PT Rainbow Tubulars Manufacture and became the controlling shareholder in PT Rainbow Tubulars Manufacture with a 99.96% share

2024
RTM started develop Plant 2 in Batam

2025
PSM Start Operation for Commercial



Line of Business

Product

OCTG Casing

OCTG Tubing

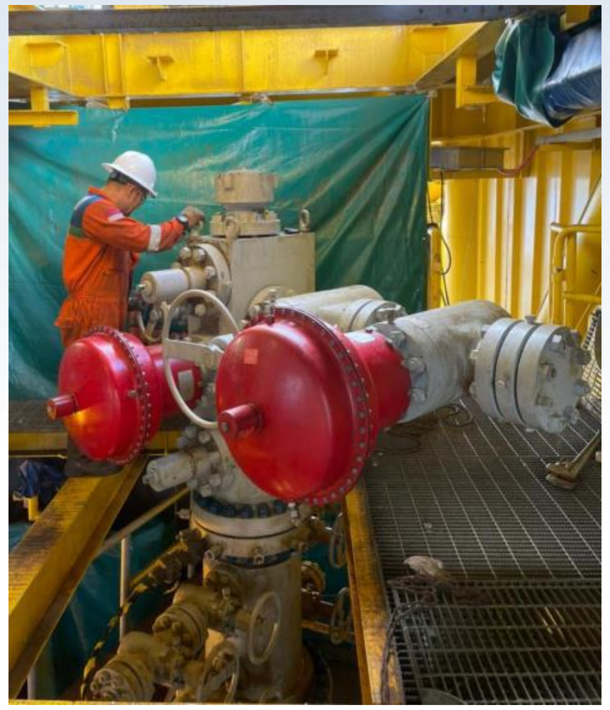
Wellhead and Christmas Tree

Drill Bit PDC Bit

Drill Bit Tricone Bit

Completion Equipment

Services



Wellhead Installation and Maintenance Services

SUNI 3 Main Products

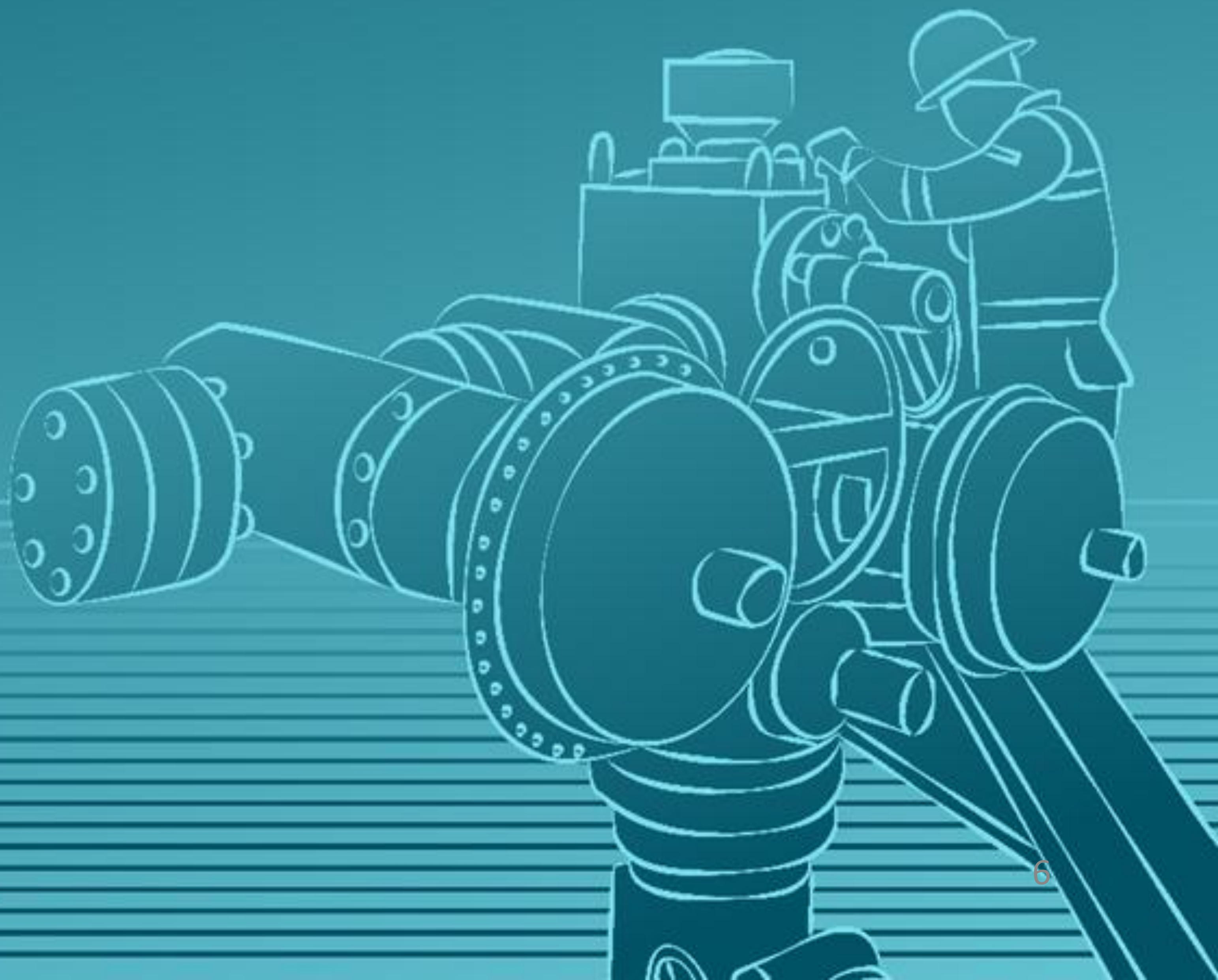
1. OCTG Tubing (RTM Products)
   Size: 2-3/8” to 4-1/2”
2. OCTG Casing
   Size: 4-1/2” to 20”
3. Wellhead & Christmas Tree

Most popular products

1. Tubing:
   Size: 2-3/8”, 2-7/8”, 3-1/2”, 4-1/2”
   Grade: J-55, N-80, L-80
2. Casing
   Size: 7”, 9-5/8”, 13-3/8”
   Grade: K-55
3. Wellhead & Christmas Tree
   Classes: AA, BB, CC, EE, FF, HH
   Pressure (psi): 3000, 5000, 10000

Chapter 2

Strategy & Target



Our Strategic Plan in 2026

01 Increasing the production capacity of seamless pipe/OCTG tubing

- Continuing the construction of plant 2 and the supporting facilities and monitor the completion target as well as controlling cost of the development **(In progress)**
- Setting and commissioning of machineries **(in Progress)**
- Obtaining API certification then starting operations in Semester II 2026 **(In progress)**

02 Product diversifications

- New Products: Line Pipe API 5L, 3% Cr, Grade R95 have been accepted and have delivered trial products to oil companies. Continue to develop the market **(In progress)**
- RTM's pipe has been qualified by Well-known Premium Connection License Holders. Continue to develop the market **(In progress)**
- Pursue to re-enter international markets **(In progress)**

03 PT Petro Synergy Manufacturing

- Strengthening the operation and Implementation of projects **(In progress)**
- Developing market in Geothermal Industry **(In progress)**

Management Highlight Q1 – 2026

Revenue Snapshot

Operating revenues
-51% YoY to IDR155 bn

Gross profit
-60% YoY to IDR42 bn

Net profit
-73% YoY to IDR18 bn

EBITDA
-31% YoY to IDR60 bn

Financial Stability

Equity
2% YoY to IDR881 bn

Financial Debt
-5% YoY to IDR177 bn

Debt to EBITDA ratio 2.97 time

DER 0.28 time

Current ratio 5.17 time

Strong Cash Positions

Operating activities
41% YoY to net cash IDR99 bn

Investing activities
-55% YoY to net cash IDR25 bn

Financing activities
14% YoY to net cash IDR-8 bn

Cash end of period
-31% YoY to net cash IDR182 bn

Operations Review

Sales volume OCTG
-55% YoY to 4,230 ton

Our Achievement in Q1 - 2026

No	Indicator			Unit	Q1 - 2026 Actual	FY - 2026 Target	Achievement %
1	Operational	OCTG		ton	4,230	21,851	19
		Wellhead & X'mas Tree		unit	70	142	49
2	Financial	Profitability	Operating revenue	billion IDR	155	1,150	13
			Gross profit	billion IDR	42	357	12
			Net profit	billion IDR	18	207	9
		Financial Debt	**DER (max 2.5 time)**	**time**	**0.28**	**0.34**	**82**
			Current ratio (min 1 time)	**time**	**5.17**	**3.53**	**146**
		Capital Expenditure	**Capex**	**billion IDR**	**25**	**61**	**41**

Chapter 3

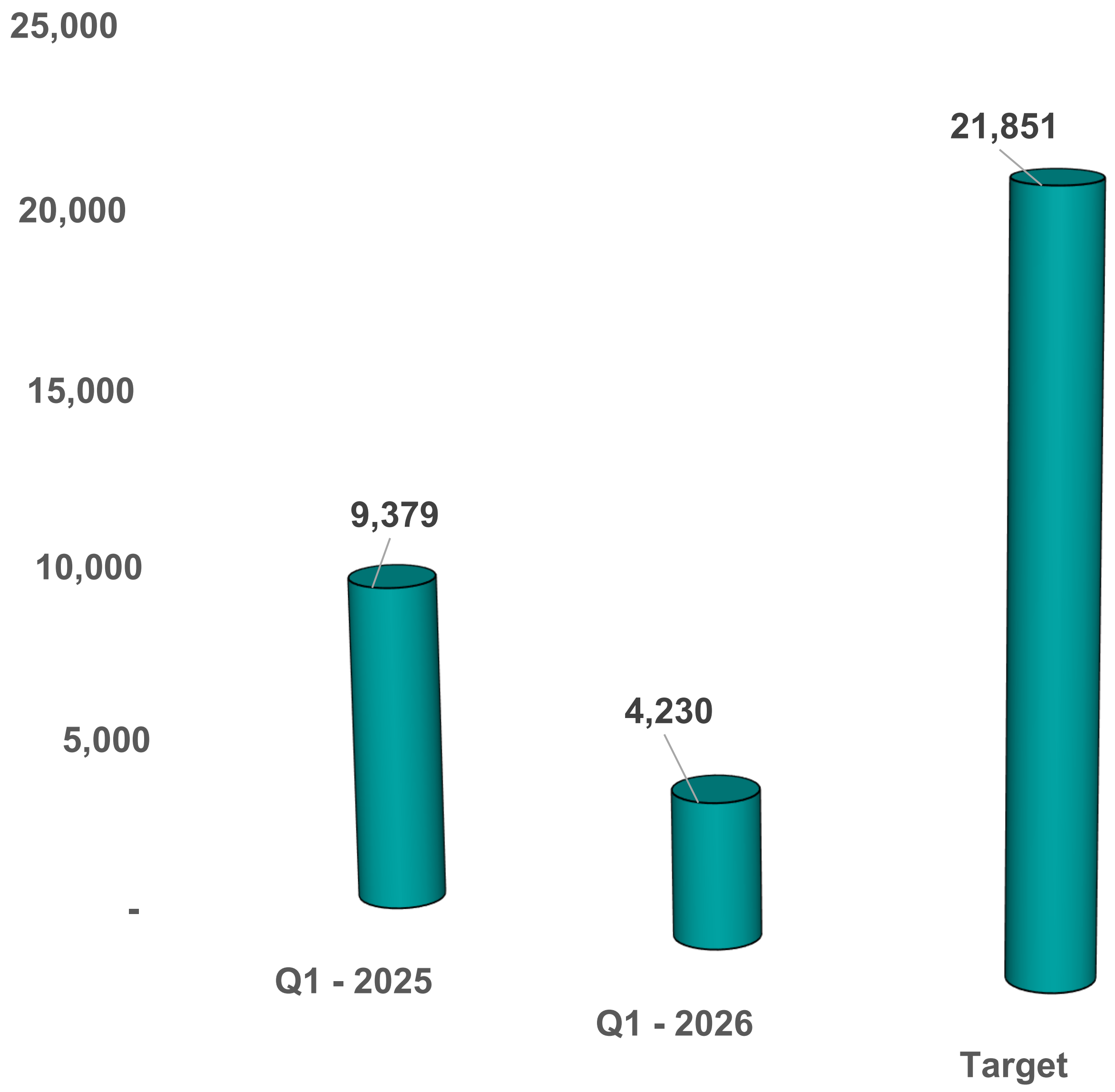
Operational Performance

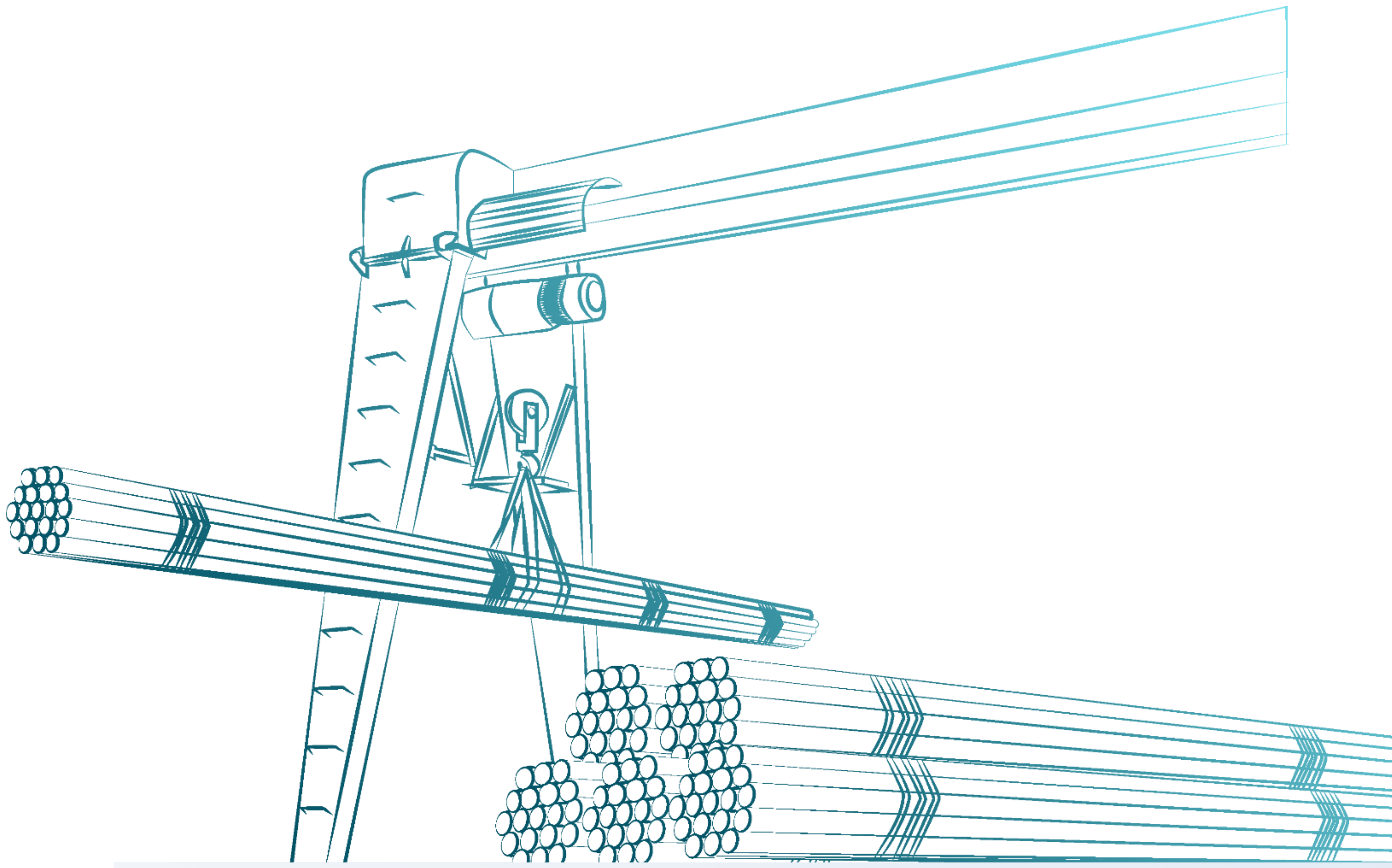
OCTG Performance

OCTG Sales Volume (ton)

Q1 - 2026 -55% YoY to 4,230 ton

Achieved 19% target FY 2026

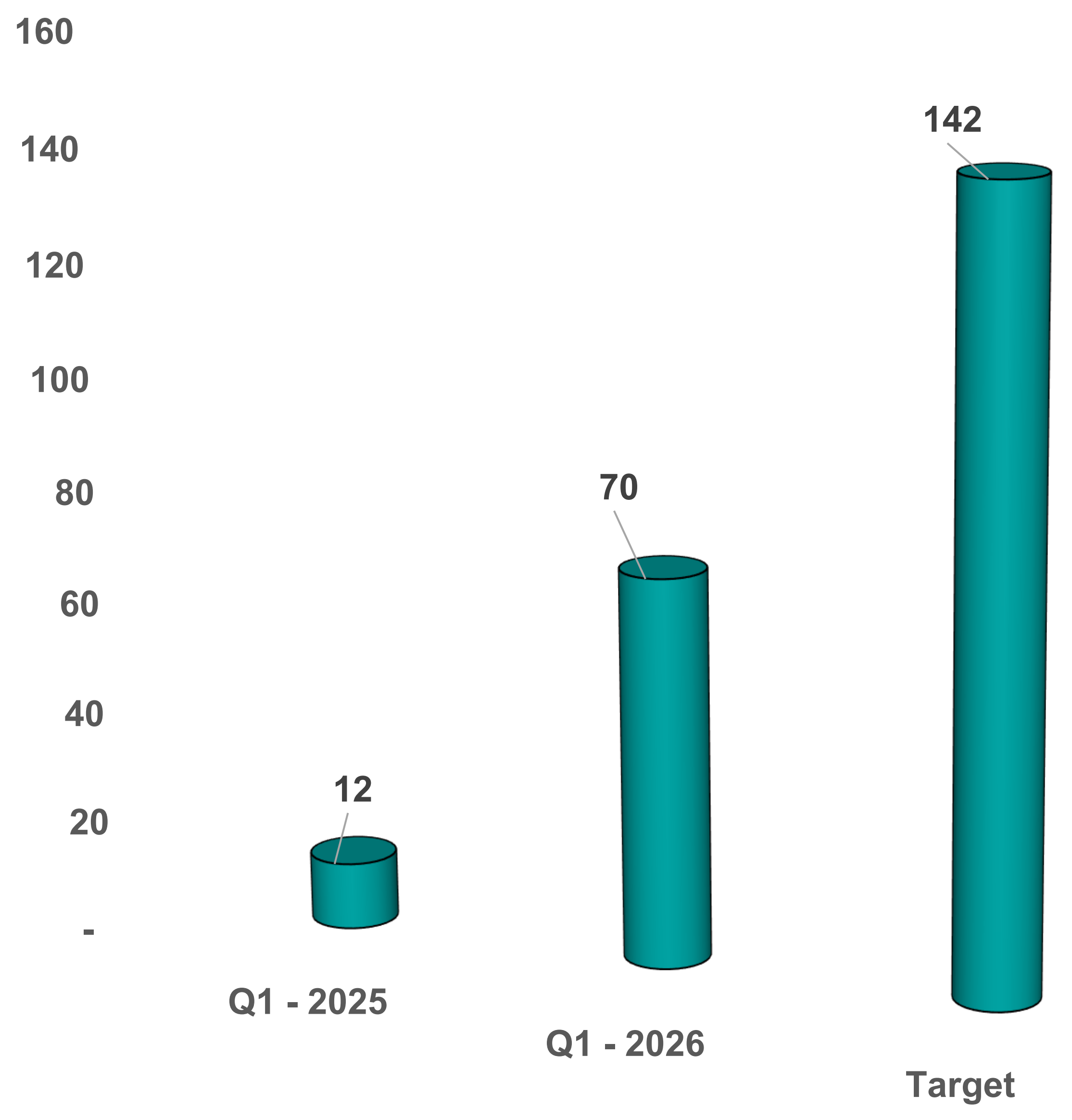


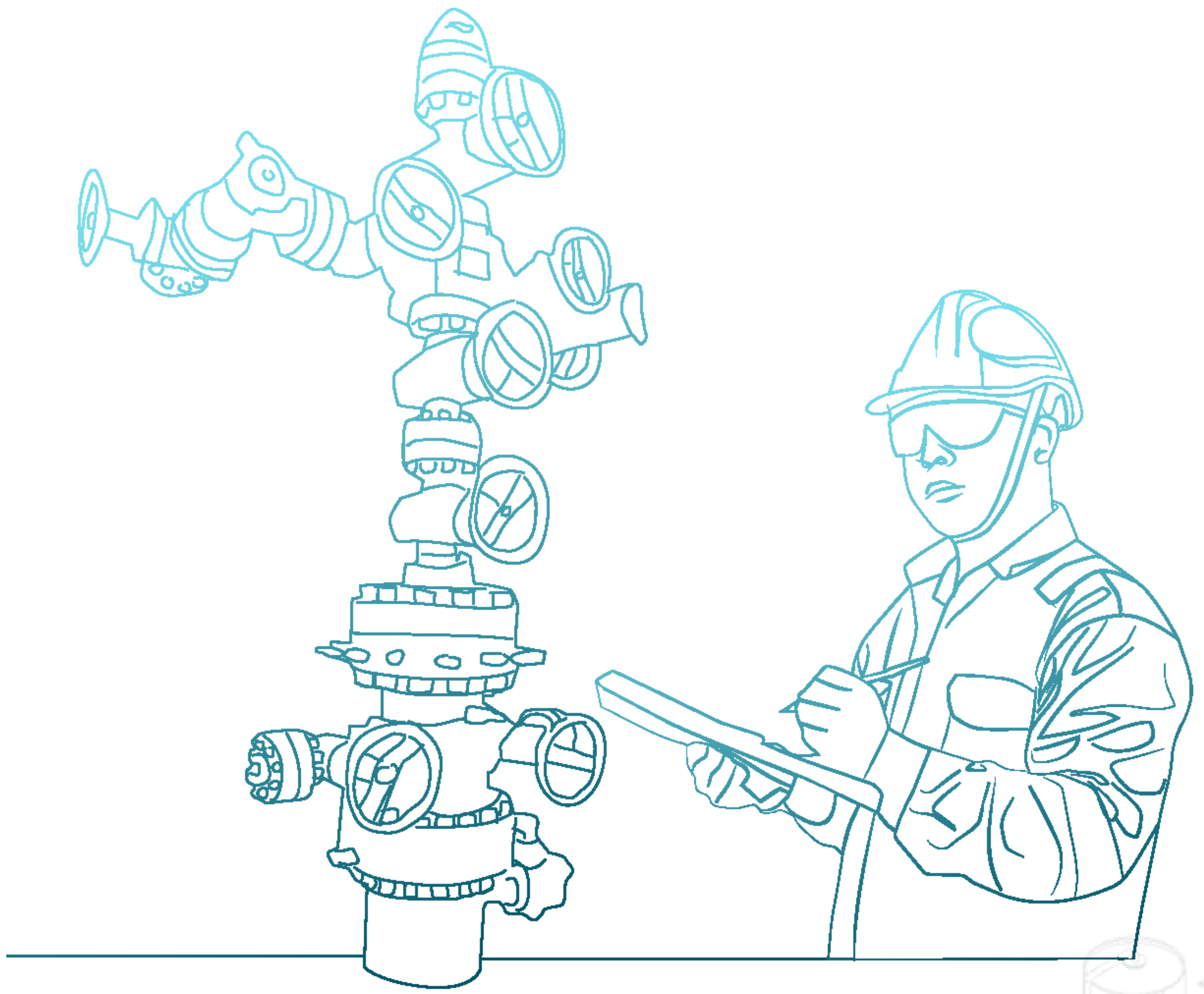


Wellhead & X’mas Tree Performance

Wellhead & X’mas Tree (unit)

Q1 - 2026 +483% YoY to 70 unit
Achieved 49% target FY 2026



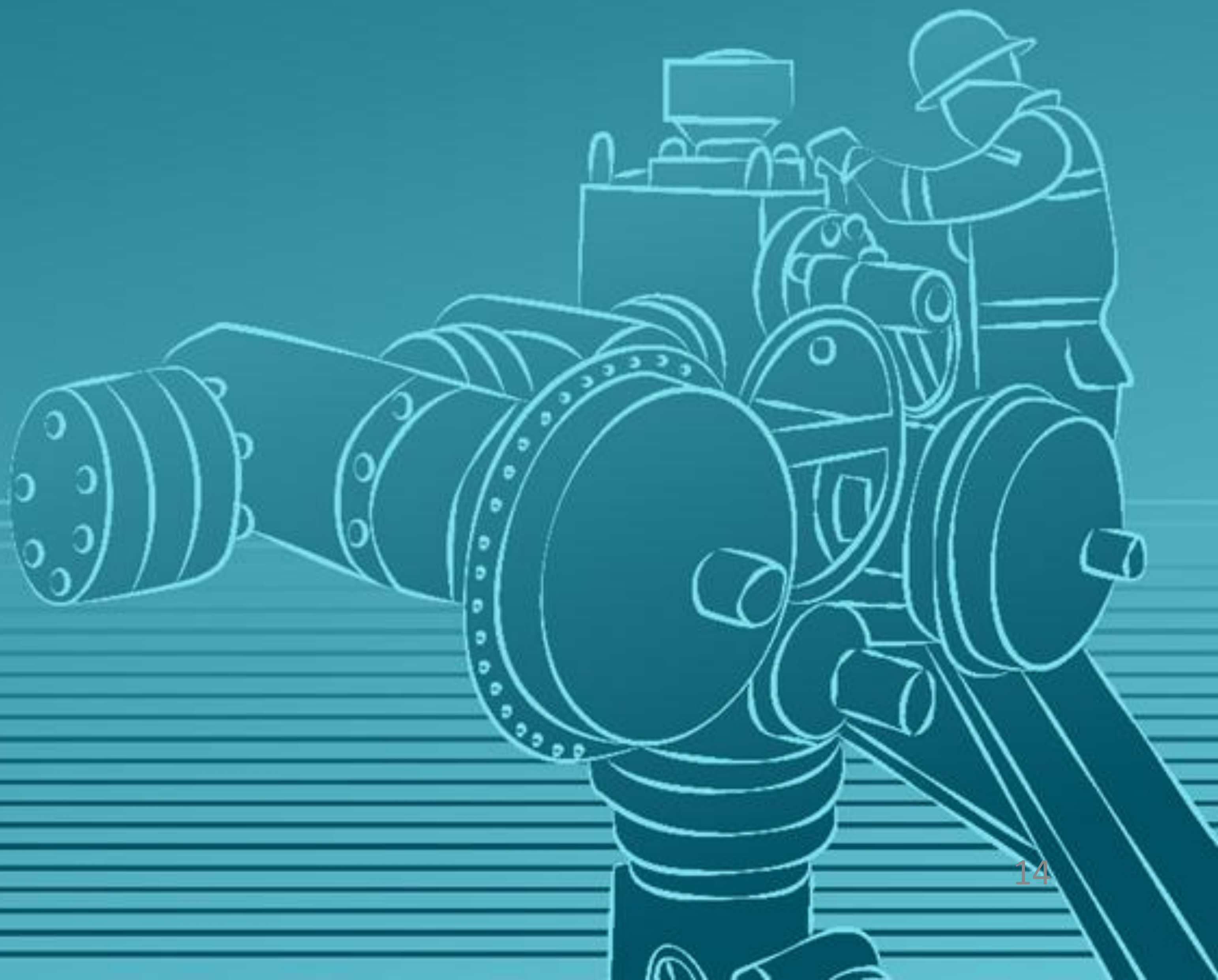


Chapter 4

Highlights of the AGMS Resolutions

Chapter 5

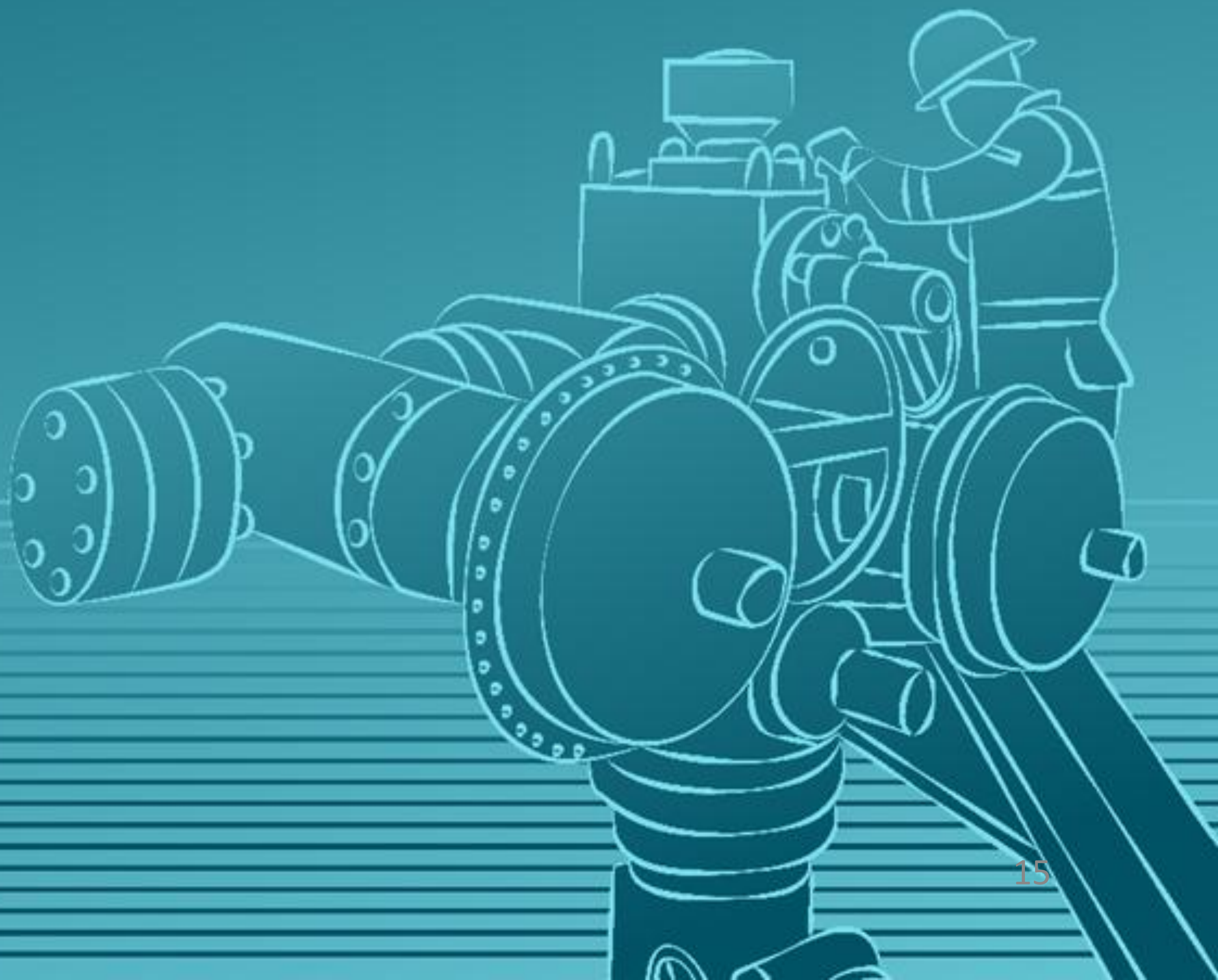
Operational Updates



SUNI's Public Expose Registration Link

https://linktr.ee/PUBEXSUNI

Date : 22 June 2026
Time : 11.00 WIB



Thank You

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